REDORDATION NO. 6986-B

FULL RELEASE AND SATISFACTION OF CONDITIONAL SALE AGREEMENT

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INTERSTATE COMMERCE COMMISSION

KNOW ALL MEN BY THESE PRESENTS: That

WHEREAS, by a certain Conditional Sale Agreement, dated as of April 1, 1973, between BETHLEHEM STEEL CORPORATION [hereinafter sometimes called the Manufacturer] and CHICAGO & EASTERN ILLINOIS RAILROAD COMPANY (now Missouri Pacific Railroad Company) [hereinafter sometimes called the Railroad], under the terms of which the Manufacturer sold and delivered to the Railroad, and the Railroad bought from the Manufacturer, as set forth in said Conditional Sale Agreement [hereinafter called the Agreement] 250 100-Ton 3600 Cu. Ft. Open Hopper Cars [the Equipment] more particularly described therein; and

WHEREAS, by an Agreement and Assignment dated as of April 1, 1973, [hereinafter called the Assignment], the Manufacturer assigned and transferred to CHEMICAL BANK [the Assignee] certain rights, powers and privileges of the Manufacturer, including the retained title of the Manufacturer to the Equipment described in the Agreement, and

WHEREAS, the Agreement and Assignment were filed and recorded with the Interstate Commerce Commission on April 5, 1973, and assigned Recordation No. 6986, pursuant to Section 20c of the Interstate Commerce Act; and

WHEREAS, Chicago & Eastern Illinois Railroad Company merged into Missouri Pacific Railroad Company on October 15, 1976, and said Missouri Pacific Railroad Company, a Missouri corporation, thereafter

on November 1, 1978, merged into Missouri Pacific Railroad Company, a Delaware corporation, and pursuant to the terms of said mergers, Missouri Pacific Railroad Company, a Delaware corporation, has now assumed all rights and liabilities of Chicago & Eastern Illinois Railroad Company under said Conditional Sale Agreement; and

WHEREAS, all sums of money due and payable under the terms of said Agreement have been paid in full and satisfied, and all obligations imposed upon the Railroad in said Agreement have been duly complied with and performed;

NOW, THEREFORE, in consideration of the premises and of other good and valuable considerations to it paid, receipt of which is hereby acknowledged, CHEMICAL BANK hereby acknowledges full payment and satisfaction of all moneys payable under the terms of said Agreement and the performance by the Railroad of all the covenants and agreements imposed upon it thereunder; hereby consents that the Agreement be released and discharged of record, and constitutes and appoints each of the officers having charge and custody of any records where the Agreement may be filed or recorded, as its agent and attorney with full power and authority to satisfy and discharge of record in the Agreement, and to endorse upon the margin of the record the satisfaction, release and discharge of the lien of the Agreement; and hereby FOREVER RELEASES AND DISCHARGES Missouri Pacific Railroad Company, its successors and assigns, of and from all obligations and liabilities under said Agreement, and hereby guitclaims, assigns, transfers and sets over unto Missouri Pacific Railroad Company, without any representation as to the present existence or condition of the Equipment or whether it is in the possession of the Railroad, without warranty or representation of any kind, express

or implied, and without recourse to the Bank in any event, all of its right, title and interest in the Equipment now or at any time owned or acquired by it pursuant to the Agreement, hereby confirming that said railroad Equipment is free from any right, title, security interest, lien or encumbrance in favor of CHEMICAL BANK, by virtue of said Agreement.

IN WITNESS WHEREOF, CHEMICAL BANK, pursuant to due corporate authority, has caused these presents to be executed in its behalf by a duly authorized officer and its corporate seal to be hereto affixed and duly attested as of the 6th day of December, 1982.

ATTEST:

CHEMICAL BANK

WEST ADDA

STATE OF NEW YORK)

SS.
COUNTY OF NEW YORK)

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On this May of Jacust, 1982, before me personally appeared Michael T Wing, to me personally known, who being by me duly sworn, says that he is a Vice President of CHEMICAL BANK, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, and that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Notary Public

My Commission Expires:

PATRICIA A. RENELLA Notery Public, State of Hew York No. 31-4602530 Qualified In New York County Commession Expires March 30, 19

MISSOURI PACIFIC RAILROAD CO.

210 N. 13TH STREET

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MARK M. HENNELLY
SENIOR VICE PRESIDENT AND GENERAL COUNSELFFB 14 1983 ... PM
622-2025

February 8, 1983

INTERSTATE COMMERCE COMMISSION

Re: Conditional Sale Agreement between Chicago & Fastern Illinois Railroad Company and Bethlehem Steel Corporation, Assumed by Missouri Pacific Railroad Company on October 15, 1976, and Assignment to Chemical Bank, both dated as of April 1, 1973, Filed and Recorded with the Interstate Commerce Commission on April 5, 1973, and Assigned Recordation No. 6986—Covering 250 100-ton 3600 Cu. Ft. Open Hopper Cars (Nos. 587760-588009, both inclusive), AAR Class or Mechanical Designation HT

Ms. Agatha L. Mergenovich Secretary Interstate Commerce Commission 12th Street & Constitution Ave., N.W. Washington, DC 20423

Dear Ms. Mergenovich:

ICC Washington, p. C.

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Enclosed for filing pursuant to Section 11303 of the Interstate Commerce Act and 49 C.F.R. §116.1 et seq., are four executed counterparts of a Full Release and Satisfaction, dated as of December 6, 1982, executed by Chemical Bank, Assignee under the above Conditional Sale Agreement, dated and recorded as specified in the caption hereof. The enclosed instrument releases from the above Conditional Sale Agreement all railroad equipment which may be subject thereto.

Missouri Pacific Railroad Company's voucher to cover the \$10 recording and filing fee is enclosed herewith. Upon filing and recording of the enclosed Release and Satisfaction, would you please return to the undersigned two counterparts showing thereon the Commission's recordation stamp.

Very truly yours,

William G. Barr

WGB:aes

Enclosures

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